CORPORATE PRESENTATION

MARCH 2023



TITANIUM Transportation Group Inc.

Why Titanium? And why now?

- **Leading Technology Infused Transportation Company and proven team of integrators** ready for accelerated growth through significant investment and development of technology.
- **Logistics** (Non-Asset Based) ~60% and **Trucking** (Asset-based) ~40% operations across U.S. and Canada – C$496 Million Revenue FY 2022
- **Large Trucking Network** cross-border and domestic (~50/50%), approximately **800 power units**, **3,000 trailers**, **1,100 Employees** and **owner operators.** Owning 7 out of 8 asset-based terminals in Canada (**~156 acres.)**
- **Proven record of accretive acquisitions** in a highly fragmented market (TAM ~$1 Trillion) in the midst of a technology evolution - Completed 12 acquisitions since 2011
- **Entrepreneurial management team,** as shareholders, have deep industry expertise and are focused on innovation and growth
- **Ranked 12th largest Canadian trucking company by Today's Trucking** as published in March 2022 **and one of Canada's Top Growing Companies** by The Globe and Mail in 2022.

Executive Management Team

Ted Daniel, CA, CPA
CEO, President, Director & Co-founder



Since founding Titanium in 2002,Ted has led the growth of the Company from a start-up to ~$500 Million in revenue including a U.S. expansion and 12 acquisitions. Prior to Titanium, Ted led multiple turnarounds and restructurings as a CFO (10 years). Ted is a Chartered Accountant formerly with KPMG and SLF. He holds a BA in Computer Science, and an HBBA, from York University.

Alex Fu, CA, CPA
CFO



Joined the Company in 2017, serving as Director of Finance. Alex brings expertise in financial control systems, internal and external financial reporting, IFRS, ASPE and ASNPO. Previously he spent 10 years in various roles in accounting, audit and tax in manufacturing and transportation.
Holds a Master Certificate in Controllership from CPA Ontario. Holds a CPA, CA and HBA in Economics and Accounting from Wilfrid Laurier University

Marilyn Daniel, HBA
COO & Co-founder



As COO, Marilyn has been critical to the success of Titanium ensuring a detailed operational process focus. Her depth of trucking experience has resulted in superior safety programs, driver retention standards and key acquisition analysis and integration. Marilyn is a member of Northbridge Insurance Best Practices Council and has completed a NATMI Director of Safety Certification from the University of Florida and CITT Logistics Management Program diploma. She holds an HBA in Political Science and History form the University of Toronto

Flora Poon
General Counsel & Corporate Secretary



Flora is a member of the Law Society of Ontario and has practiced for over 15 years, with a focus on commercial litigation and employment matters. Ms. Poon is currently General Counsel & Corporate Secretary for Titanium and provides guidance and recommendations to the senior executive and management team for all legal matters. Ms. Poon holds a Bachelor of Commerce from the University of Toronto as well as a joint J.D/LL.B degree from the Universities of Windsor and Detroit Mercy.

Board of Directors

Lu Galasso, B. Comm., CA, CPA
Chair of the Board of Directors



More than 20 years of experience in the manufacturing sector. Partner with the Zzen Group of Companies since 2004. Trusted advisor to Titanium Logistics since 2007. A Chartered Accountant formerly with KPMG and Arthur Andersen

David Bradley, MA, BA
Chair of the Corporate Governance Committee



Voice of trucking in Canada and Ontario for the better part of 3 decades until his retirement at the end of 2017 as the CEO of both the Canadian Trucking Alliance and the Ontario Trucking Association. Previously was a Management consultant with Touche Ross & Partners (1982-84) and Financial markets economist with the Bank of Nova Scotia (1984-85). Fellow of the Chartered Institute of Logistics and Transportation

Grace Palombo
Chair of the HR and Compensation Committee



Ms. Palombo currently holds the position of Executive Vice President and Chief Human Resources Office for Great-West Lifeco. Prior to joining Great-West Lifeco in 2014, she was an integral part of the senior leadership teams at TD Bank in Canada and US, CanWest Media Inc., Husky Injection Molding, Union Gas and Canada Life. With a legal background and specialization in human resources and compensation, Ms. Palombo has also served on several boards in the past, notably for Student Transportation of America and Enercare Inc. In 2018, Ms. Palombo was named one of Canada's Top 100 Most Powerful Women by the Women's Executive Network

Bill Chyfetz
Chair of the Audit Committee



Served as Vice President and Secretary of Progressive Waste Solutions Ltd. (TSX: BIN) and its predecessors from 2000 to 2014; also held role of General Counsel from 2000 to 2010 and Associate General Counsel from 2010 to 2014

Capital Structure and Financial Snapshot

Financial Snapshot

Stock Ticker
TSX:TTNM

Market Capitalization[1]	$117.6 million
Enterprise Value[2,3]	$171.3 million
2022 Revenue	$496.4 million
2022 EBITDA	$60.7 million

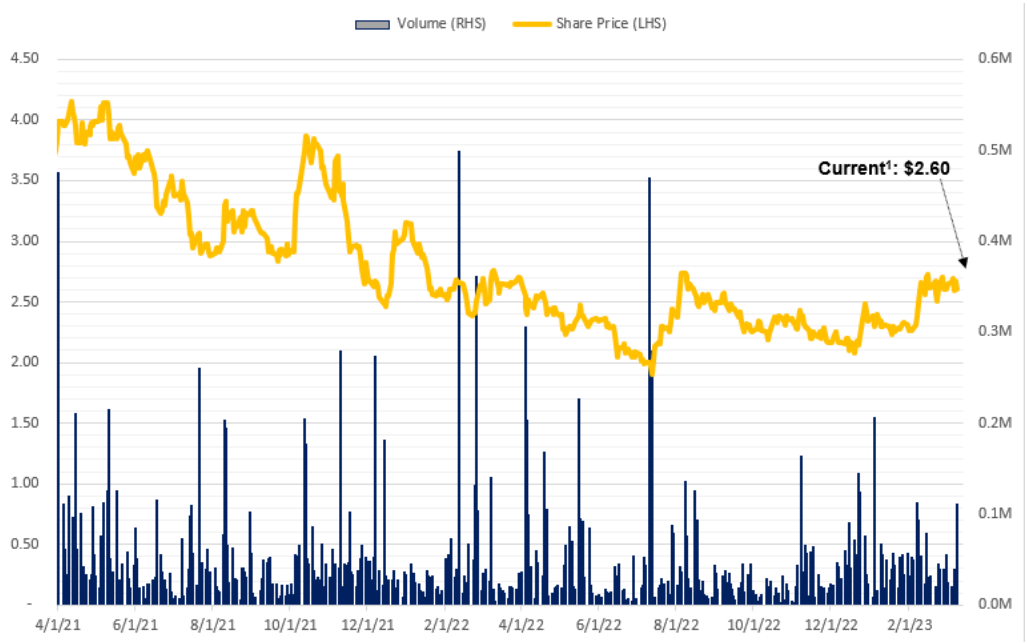
Shareholder Ownership

Insiders Hold ~37% of O/S Shares

	Shares	Percent
Zzen Group (Trunkeast)	12,914,482	28.9%
Ted Daniel (President, CEO)	3,297,123	7.4%
Major Shareholders	**16,211,605**	**35.8%**
Other Institutional, Retail & Employees	29,020,180	64.2%
Basic Shares Outstanding	**45,231,785**	**100.0%**

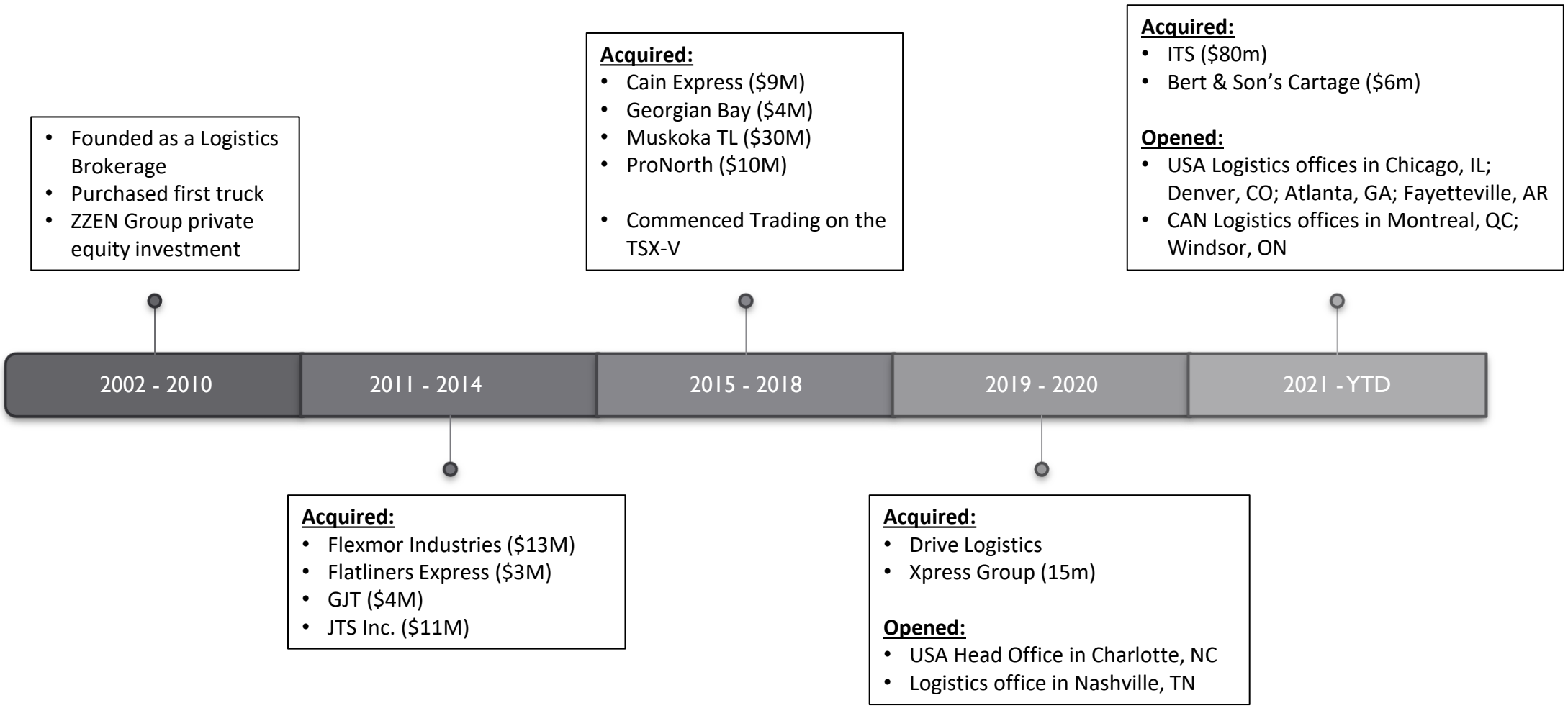
* Management and employees hold a significant number of shares ensures stakeholder alignment

Share Price History

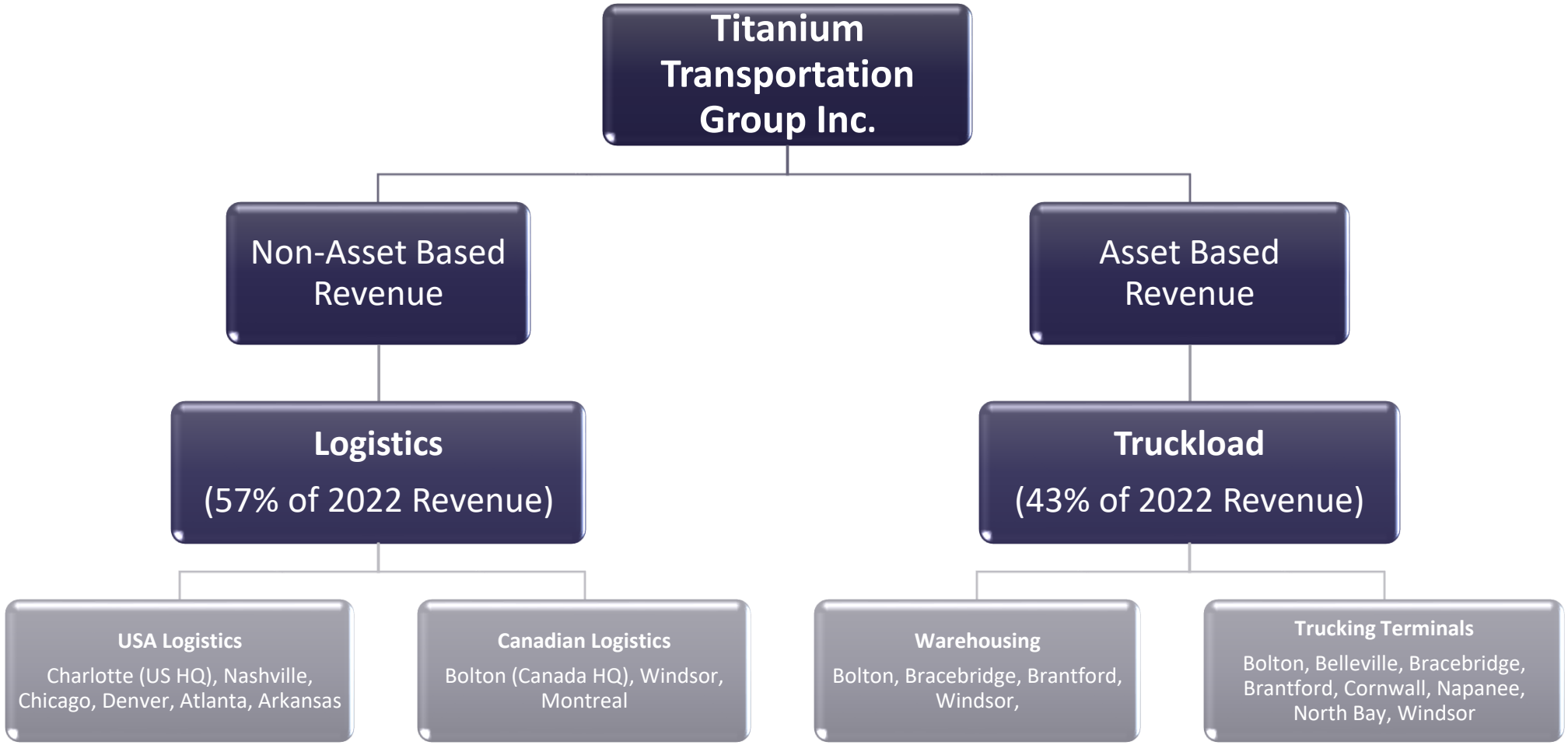


1) *Based on closing share price on March 14, 2023*
2) *Enterprise value is defined as market capitalization plus net debt. Net debt is defined as bank indebtedness, loans payable, finance lease liabilities, net of cash, finance lease receivables and assets held for sale*

Growth Strategy Through Acquisition, US Expansion



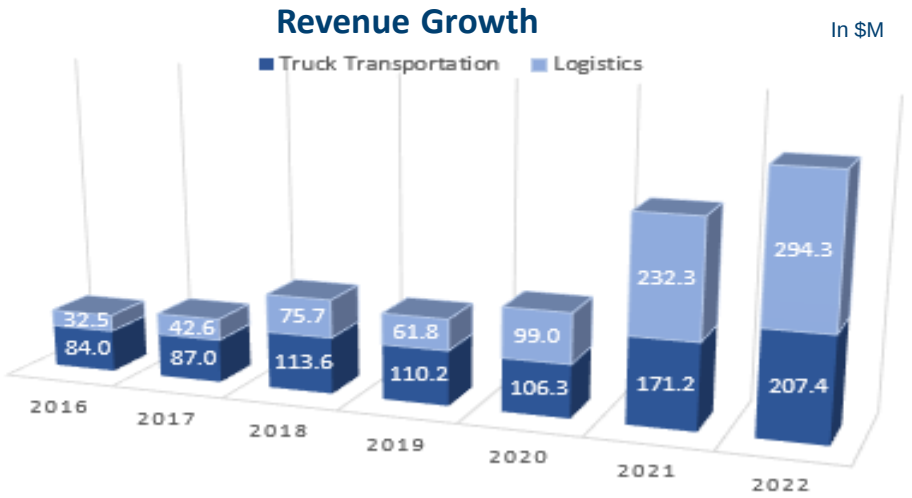
Revenue Model Snapshot



Strong Financial Performance and Growth

Revenue Growth

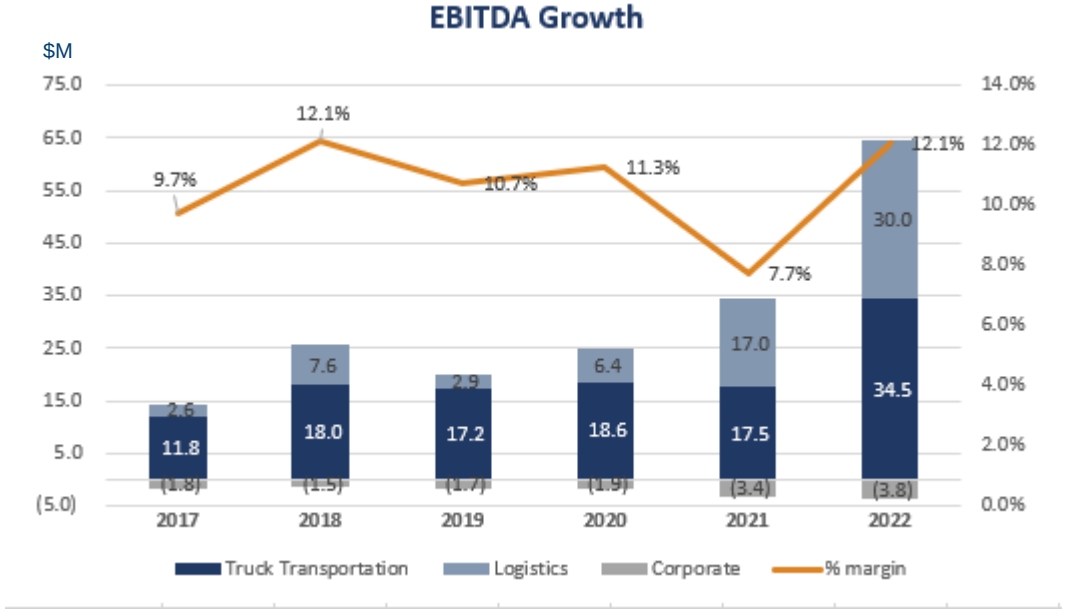
CAGR of 31.1%



EBITDA Growth

CAGR of 36.9%

EBITDA is a non-IFRS measure

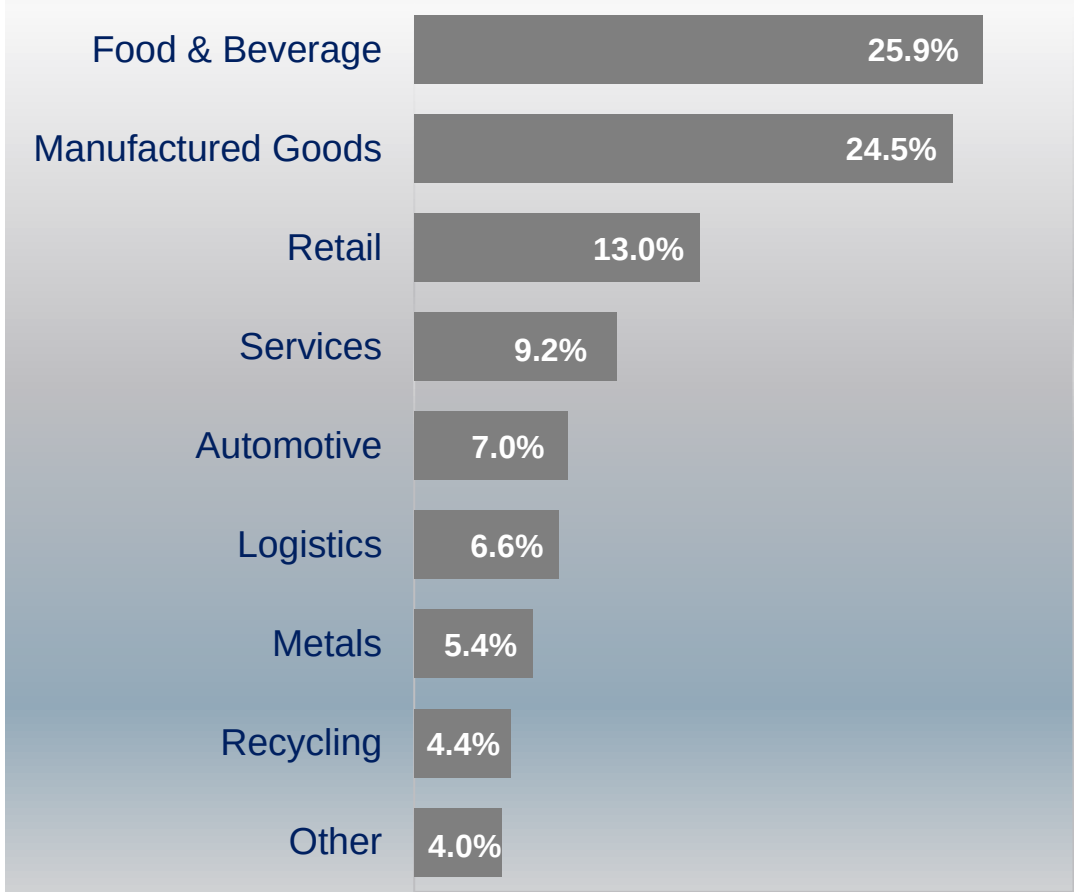


Titanium Invests

- **Ongoing investments in IT infrastructure and IS technology to allow for further efficiencies and enhanced security**
- **Developing new Microsoft Power BI tools that allow for better and faster decision making**
- **Investing in new equipment, state of the art technology to mitigate repairs, fuel and insurance costs**
- **Invested in BlackBerry Radar trailer tracking technology increasing equipment utilization and profitability**
- **Established employee & driver share purchase plan which further improves leading industry driver retention**
- **Recognized in Financial Times' ranking of America's Fastest-Growing Companies**
- **Recognized on the Growth 500 List by Maclean's Canadian Business for the 12th consecutive year**

Customers and Industries

- **No customer dependencies in excess of 6%**
- **Diversified industries and customer base of ~1,200**



Transportation Industry Opportunities

Increasing need for technology making it more difficult for smaller carriers to compete in **US$800B+**[1] industry

87% of US trucking companies operate fewer than **6** trucks

In US, there are **1,000,000** for hire, & **900,000** private/other carriers; in Canada there are **65,000**

Titanium has a proven track record of M&A (**12** acquisitions since 2011)

The top **100** carriers in Canada account for only **6%** of all trucks in Canada[3]

Titanium is well positioned with significant available cash

1) Source: American Trucking Association, ground trucking
2) Source: Transport Canada, Transportation in Canada 2016 Comprehensive Report
3) Source: Transport Canada, Transportation in Canada 2016 Comprehensive Report and Today's Trucking
4) Source: US Department of Transportation

Titanium Growth Strategy - Building the Next $1Billion Company

Grow “asset-light” business

Leaders in developing freight management technology

Corporate governance, safety, and environmental compliance

Grow customer base & geographic presence

Organic and acquisition growth for USA & Canada

Invest in digital platforms and talent

US Expansion – “Asset-Light” Brokerages



- US customers represent **53%** of total consolidated business, and **79%** of Logistics Brokerage business
- Brokerage allows Titanium to enter the US market with a minimal amount of capital burden
- Strategic locations will lend to Titanium’s customer base and allow for the possibility of expanding an asset-based strategy
- US Brokerage **CA$174M revenue** in 2022
- US expectation of **10+ locations** by **2024**
- 20-25 Locations expected to result in about a $500 million revenue opportunity for the Company

Investment in Leading Edge Technology and Equipment

- Proprietary CRM
- Advanced financial analytics
- Superior asset utilization
- Predictive maintenance & safety
- Improved trip planning

Microsoft Power BI

ISAAC INSTRUMENTS

TMW A TRIMBLE COMPANY

CISCO

Peterbilt

VOLVO

BlackBerry radar

TITANIUM

Launched Proprietary North American Carrier Portal

TITANIUM Transportation Group Inc.
FUSION CARRIER PORTAL



Hi Inc,

As one of *Titanium's Preferred Carriers* we would like to personally welcome you to our new Fusion Carrier Portal!

Use the displayed credentials we have included for you and visit fusion.ttgi.com to sign in!

USERNAME

PASSWORD

NEW FEATURES AVAILABLE

LIVE LOAD BOARD

Find hundreds of daily loads posted on our Load Board with 24/7 access

LOAD MATCHING

Have customized loads matched to you based on your preferences, needs and history

RELIABLE PAY

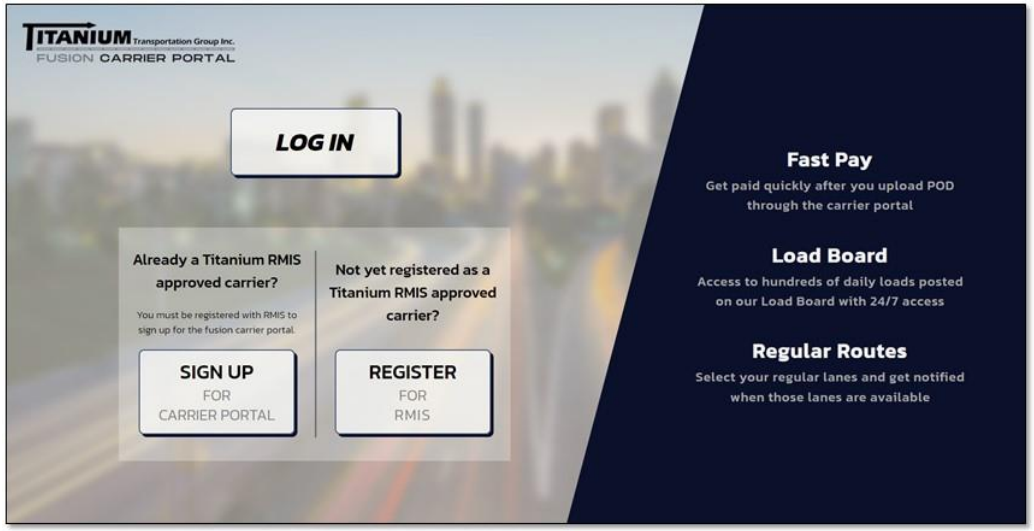
Avoid payment delays by uploading PODs and Invoices through the Fusion Carrier Portal

Titanium is proud to announce our new Fusion Carrier Portal. The Fusion Carrier Portal has been designed with our carriers in mind.

Be able to find loads at any time, get notified of loads that are customized to your needs, and avoid payment delays through POD upload ease.

Welcome to Fusion!

GO TO FUSION →



TITANIUM Transportation Group Inc.
FUSION CARRIER PORTAL

Hi TESTCARRIER,
New loads are available!

PREFERRED LANES

Load #	Origin	Destination	Pick-Up Time	FTL or LTL	Equipment	Weight	Length	Contact
1742637	BOLTON, ON	TORONTO, ON	2022-04-01 18:43 PM - 17:58 PM	FTL	Van 3-Axle	100.00 LBS		Daniel Kudo daniel.kudo@ttgi.com 905 851 1688
1758377	BOLTON, ON	TORONTO, ON	2022-04-01 18:43 PM - 17:58 PM	FTL	Van 2-Axle	100.00 LBS		Daniel Kudo daniel.kudo@ttgi.com 905 851 1688

Want to add or change your preferred lanes? Visit fusion.ttgi.com

MATCHED LANES

These loads were matched to you based on your history with Titanium.
To view all our available loads please visit fusion.ttgi.com

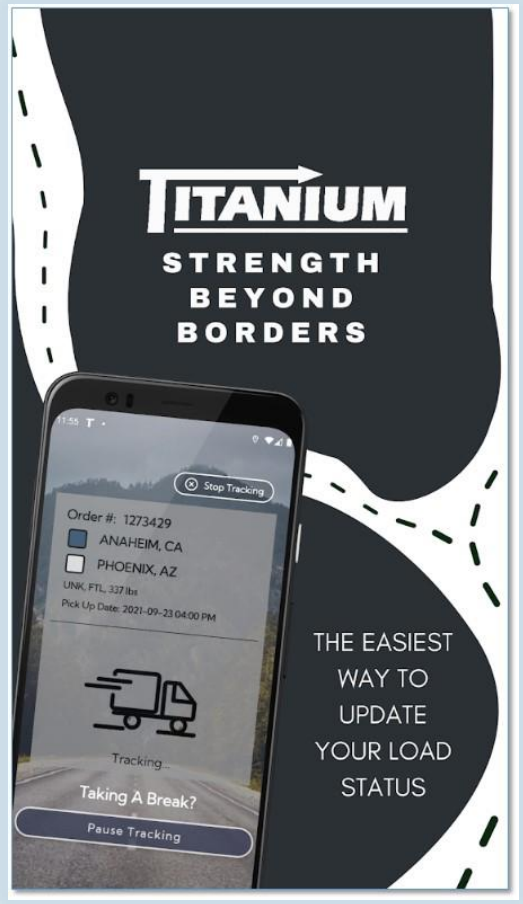
Load #	Origin	Destination	Pick-Up Time	FTL or LTL	Equipment	Weight	Length	Contact
1736597	CHICAGO, IL	JESSUP, MD	2022-04-01 18:43 PM - 15:00 PM	FTL	Reefer	40064.00 LBS		Charlie Mitchell charlie.mitchell@ttgi.com 7047038003
1726197	SOUTH HOLLAND, IL	WESTBOROUGH, MA	2022-04-01 18:43 PM - 09:30 AM	FTL	Reefer	41150.00 LBS		Charlie Mitchell charlie.mitchell@ttgi.com 7047038003

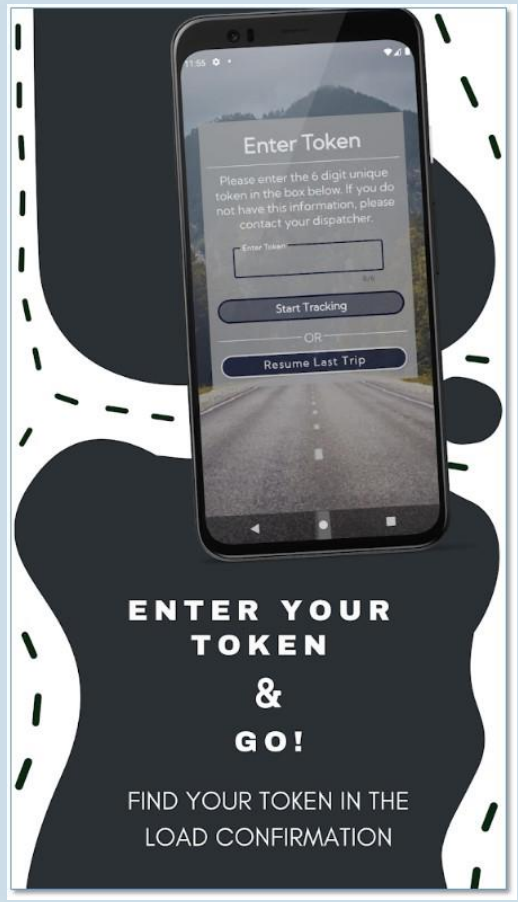
Kind Regards, Titanium Transportation Group Inc

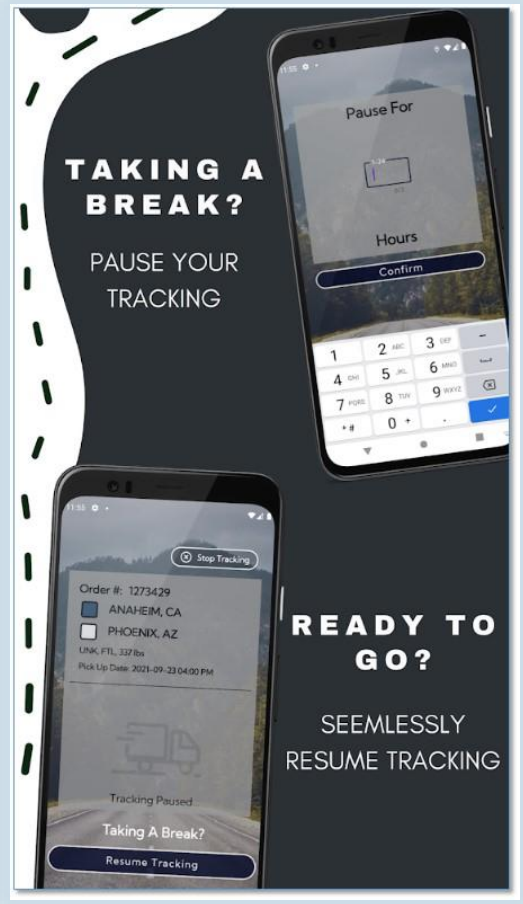
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Advancing Our Proprietary Mobile App Technology

Proprietary mobile app to track loads real-time.







Investment Summary



- ✓Technological investments expected to drive increased market share and superior margins
- ✓Proven track record of M&A **– Strong capital position for acquisitions**
- ✓Solid balance sheet permits continued organic and inorganic growth – **Strong debt to equity ratio**
- ✓Highly-aligned management team with significant insider ownership
- ✓Since 2015, **quadrupled** revenue and **quintupled** EBITDA
- ✓Trading significantly below industry peers



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TITANIUM Transportation Group Inc.